



Bachelor of Science in Business, Major: Finance Freshmen Entering 2022

Stevens Institute of Technology
 Castle Point on Hudson
 Hoboken, NJ 07030-5991
 Office of the Registrar
 201.216.5210
 FAX 201.216.8030

Study Plan / Application for Candidacy (check one)

Name: _____ ID: _____ Class: _____ E-mail: _____

Instructions: Please print or type. The primary purpose of this form is to lay out the courses required to complete your degree program and when you expect to take each of them. You may then use it to track your own progress to the degree. You should revise it as needed. Please indicate the term when you expect to take each course (e.g., 19F, 19S, etc.). Roman numerals indicate the standard curriculum time schedule. If a choice of courses is given for a requirement, circle the appropriate course number. For electives, fill in the course number. Any courses taken elsewhere should be marked **TR**. An additional study plan will be required if you wish to receive a minor or a second degree.

Term	Course	Credits	Grade	Term	Course	Credits	Grade
<u>TERM I</u>				<u>TERM III</u>			
I	_____ CAL 103 - Writing & Communications Colloquium ⁽¹⁾	3.0	_____	III	_____ PEP 123 - Physics for B&T	3.0	_____
I	_____ MA 117 - Calculus for Business & Lib Arts	4.0	_____	III	_____ BT 221 - Statistics	3.0	_____
I	_____ BT 100 - Principles of Management	3.0	_____	III	_____ BT 223 - Applied Models and Simulation	3.0	_____
I	_____ BT 244 - Microeconomics	3.0	_____	III	_____ BT 321 - Corporate Finance	3.0	_____
I	_____ MIS 201 - Fundamentals of Information Systems	4.0	_____	III	_____ BT 350 – Marketing	3.0	_____
<u>TERM II</u>				<u>TERM IV</u>			
II	_____ CAL 105 - Knowledge, Nature, Culture ⁽¹⁾	3.0	_____	IV	_____ Sci.Req. - PEP 124 or CH 115 or BIO 281 or BIO 201	3.0	_____
II	_____ MA 119 - Multivariate Calculus and Finite Math	3.0	_____	IV	_____ MGT 300 – Business Communications	3.0	_____
II	_____ ACC 200 – Principles of Financial Accounting	3.0	_____	IV	_____ IS Req. - BT 421 or BT 416 or BT 466 or MIS 460	3.0	_____
II	_____ BT 243 - Macroeconomics	3.0	_____	IV	_____ ACC 215 - Managerial Accounting	3.0	_____
II	_____ MIS 110 – Creative Problem Solving in Computing	3.0	_____	IV	_____ BT 301 - Introduction to Strategy	3.0	_____
II	_____ BT 290 - Business Career Seminar	0.0	_____				

NOTES:

1. Students are required to take two additional Humanities courses other than CAL103 and CAL105. One must be at the 100/200 level and one must be at the 300/400 level (in two different disciplines).

*See Additional Notes on Reverse Side

Date: _____
 Rev-July 2022

Original Revision

This is a guide for scheduling purposes only.



Bachelor of Science in Business, Major: Finance Freshmen Entering 2022

Stevens Institute of Technology
Castle Point on Hudson
Hoboken, NJ 07030-5991
Office of the Registrar
201.216.5210
FAX 201.216.8030

Study Plan / Application for Candidacy (check one)

Name: _____ ID: _____ Class: _____ E-mail: _____

TERM V

V	_____	BT 426 - Equity Valuation	3.0	_____
V	_____	BT 440 - Money, Banking and Financial Institutions	3.0	_____
V	_____	IS Req. - BT 421 or BT 416 or MIS 460 or BT 466	3.0	_____
V	_____	Technology Elective ⁽²⁾ _____	3.0	_____
V	_____	BT 372 - Entrepreneurship	3.0	_____
V	_____	BT 330 - Social Psychology & Org Behavior	3.0	_____

TERM VI

VI	_____	Humanities 100-200 Level ⁽¹⁾ _____	3.0	_____
VI	_____	Humanities 300-400 Level ⁽¹⁾ _____	3.0	_____
VI	_____	BT 425 - Portfolio Management	3.0	_____
VI	_____	BT 442 - Fixed Income Analysis	3.0	_____
VI	_____	Technology Elective ⁽²⁾ _____	3.0	_____
VI	_____	General Elective _____	3.0	_____
VI	_____	QF 103 - Intro to Financial Tools & Tech	1.0	_____

TERM VII

VII	_____	QF 430 – Intro to Derivatives	3.0	_____
VII	_____	ISE 350 - Logistics & Supply Chain Management	3.0	_____
VII	_____	BT 401 - Advanced Strategy	3.0	_____
VII	_____	MGT 411 - Senior Design I	3.0	_____
VIII	_____	General Elective _____	3.0	_____

TERM VIII

VIII	_____	FIN510/ACC510 - Financial Statement Analysis	3.0	_____
VIII	_____	Finance Elective ⁽³⁾ _____	3.0	_____
VIII	_____	BT 413 - Business Law	3.0	_____
VIII	_____	MGT 412 - Senior Design II	3.0	_____
VIII	_____	General Elective _____	3.0	_____

ADDITIONAL COURSES ⁽⁴⁾

_____	_____
_____	_____
_____	_____

- NOTES:
2. Choose Technology Electives from a list of preapproved courses.
 3. Choose Finance Electives from a list of preapproved courses.
 4. List deferred graduate credit or undergraduate credit not used to meet a degree requirement, including minor requirements. (See Center for Student Success for clarification)

Date: _____
Rev-July 2022

Original Revision

This is a guide for scheduling purposes only.