



Bachelor of Science in Business, Major: Finance Freshmen Entering 2019

Study Plan / Application for Candidacy (check one)

Stevens Institute of Technology
 Castle Point on Hudson
 Hoboken, NJ 07030-5991
 Office of the Registrar
 201.216.5210
 FAX 201.216.8030

Name: _____ ID: _____ - _____ - _____ Class: _____ E-mail: _____

Instructions: Please print or type. The primary purpose of this form is to lay out the courses required to complete your degree program and when you expect to take each of them. You may then use it to track your own progress to the degree. You should revise it as needed. Please indicate the term when you expect to take each course (e.g., 19F, 19S, etc.). Roman numerals indicate the standard curriculum time schedule. If a choice of courses is given for a requirement, circle the appropriate course number. For electives, fill in the course number. Any courses taken elsewhere should be marked **TR**. An additional study plan will be required if you wish to receive a minor or a second degree.

| Term | Course | Credits | Grade | Term | Course | Credits | Grade |
|-----------------------|--|---------|-------|------------------------|---|---------|-------|
| <u>TERM I</u> | | | | <u>TERM III</u> | | | |
| I | CAL 103 - Writing & Communications Colloquium ⁽¹⁾ | 3.0 | _____ | III | Humanities 100-200 Level ⁽¹⁾ | 3.0 | _____ |
| I | MA 117 - Calculus for Business & Lib Arts | 4.0 | _____ | III | BT 221 - Statistics | 3.0 | _____ |
| I | PEP 123 - Physics for B&T | 3.0 | _____ | III | BT 223 - Applied Models and Simulation | 3.0 | _____ |
| I | MIS 201 - Fundamentals of Information Systems | 4.0 | _____ | III | BT 290 - Business Career Seminar | 0.0 | _____ |
| I | BT 244 - Microeconomics | 3.0 | _____ | III | BT 321 - Corporate Finance | 3.0 | _____ |
| <u>TERM II</u> | | | | <u>TERM IV</u> | | | |
| II | CAL 105 - Knowledge, Nature, Culture ⁽¹⁾ | 3.0 | _____ | IV | Humanities 300-400 Level ⁽¹⁾ | 3.0 | _____ |
| II | MA 119 - Multivariate Calculus and Finite Math | 3.0 | _____ | IV | IS Req. - BT 421 or BT 416 or BT 466 or MIS 460 | 3.0 | _____ |
| II | Sci.Req. - PEP 124 or CH 115 or BIO 281 or BIO 201 | 3.0 | _____ | IV | BT 100 - Principles of Management | 3.0 | _____ |
| II | CS 105 - Intro to Scientific Computing ⁽²⁾ | 3.0 | _____ | IV | BT 215 - Managerial Accounting | 3.0 | _____ |
| II | BT 200 - Financial Accounting | 3.0 | _____ | IV | BT 243 - Macroeconomics | 3.0 | _____ |

- NOTES:
- Students are required to take two additional Humanities courses other than CAL103 and CAL105. One must be at the 100/200 level and one must be at the 300/400 level (in two different disciplines).
 - Students who have computer science experience can take the more challenging course of CS115, all other students are advised to take CS105.
- *See Additional Notes on Reverse Side

Student Signature: _____ Date: _____ Original Revision

Faculty Advisor Signature: _____ Date: _____ 2nd Degree

UG Records Auditor: _____ Date: _____



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TERM V

V _____ BT 426 - Equity Valuation 3.0 _____
 V _____ BT 440 - Money, Banking and Financial Institutions 3.0 _____
 V _____ QF 103 - Intro to Financial Tools & Tech 1.0 _____
 V _____ IS Req. - BT 421 or BT 416 or MIS 460 or BT 466 3.0 _____
 V _____ Technology Elective ⁽⁴⁾ _____ 3.0 _____
 V _____ BT 360 - International Business 3.0 _____
 V _____ General Elective _____ 3.0 _____

TERM VI

VI _____ BT 425 - Portfolio Management 3.0 _____
 VI _____ BT 442 - Fixed Income Analysis 3.0 _____
 VI _____ Technology Elective ⁽⁴⁾ _____ 3.0 _____
 VI _____ BT 301 - Introduction to Strategy 3.0 _____
 VI _____ BT 372 - Entrepreneurship 3.0 _____
 VI _____ General Elective _____ 3.0 _____

PE Required Courses ⁽³⁾

_____ PE200 - Physical Education I _____ 0.0 _____
 _____ PE200 - Physical Education II _____ 0.0 _____
 _____ PE200 - Physical Education III _____ 0.0 _____
 _____ PE200 - Physical Education VI _____ 0.0 _____

TERM VII

VII _____ QF 430 – Intro to Derivatives 3.0 _____
 VII _____ BT 330 - Social Psychology & Org Behavior 3.0 _____
 VII _____ ISE 350 - Logistics & Supply Chain Management 3.0 _____
 VII _____ BT 411 or QF 401 - Senior Design I 3.0 _____
 VII _____ BT 401 - Advanced Strategy 3.0 _____

TERM VIII

VIII _____ BT 325 - Financial Statement Analysis (or FIN 510) 3.0 _____
 VIII _____ Finance Elective ⁽⁵⁾ _____ 3.0 _____
 VIII _____ BT 413 - Business Law 3.0 _____
 VIII _____ BT 412 or QF 402 - Senior Design II 3.0 _____
 VIII _____ General Elective _____ 3.0 _____

ADDITIONAL COURSES ⁽⁶⁾

NOTES:

3. All students must complete a minimum of four semesters of Physical Education (P.E.) in non-repeating courses. No credit or grades are awarded for P.E. classes. Participation in varsity and club sports may be used to satisfy all four of the Physical Education requirements.
4. Choose Technology Electives from a list of preapproved courses.
5. Choose Finance Electives from a list of preapproved courses.
6. List deferred graduate credit or undergraduate credit not used to meet a degree requirement, including minor requirements. (See Center for Student Success for clarification)

Student Signature: _____ Date: _____

Original Revision

Faculty Advisor Signature: _____ Date: _____

2nd Degree

UG Records Auditor: _____ Date: _____