



# B.S. Business, Major – Finance Freshman Entering 2018

## Study Plan / Application for Candidacy (check one)

Stevens Institute of Technology  
 Castle Point on Hudson  
 Hoboken, NJ 07030-5991  
**Office of the Registrar**  
 201.216.5210  
 FAX 201.216.8030

Name: \_\_\_\_\_ ID: \_\_\_\_\_ Class: \_\_\_\_\_ Box S- \_\_\_\_\_ E-mail: \_\_\_\_\_

Major Field: \_\_\_\_\_

Instructions Please print or type. The primary purpose of this form is to lay out the courses required to complete your degree program and when you expect to take each of them. You may then use it to track your own progress to the degree. You should revise it as needed. Please indicate the term when you expect to take each course (e.g., 2002F, 2003S, etc.). Roman numerals indicate the standard curriculum time schedule. If a choice of courses is given for a requirement, circle the appropriate course number. For electives, fill in the course number. Any courses taken elsewhere should be marked **TR**. An additional study plan will be required if you wish to receive a minor or a second degree.

Term	Course	Credits	Grade	Term	Course	Credits	Grade
<b><u>TERM I</u></b>				<b><u>TERM III</u></b>			
I	_____ CAL 103- Writing & Communications Colloquium <sup>(1)</sup>	3.0	_____	III	_____ BT 221 - Statistics	3.0	_____
I	_____ MA 117 - Calculus for Business & Lib Arts	4.0	_____	III	_____ BT 223 - Applied Models and Simulation	3.0	_____
I	_____ PEP 123- Physics for B&T	3.0	_____	III	_____ Humanities Requirement <sup>(1)</sup> _____	3.0	_____
I	_____ BT 244 - Microeconomics	3.0	_____	III	_____ BT 200 - Financial Accounting	3.0	_____
I	_____ MIS 201 - Fundamentals of Information Systems	4.0	_____	III	_____ IS Requirement <sup>(2)</sup> _____	3.0	_____
I	_____ PE200 - Physical Education I <sup>(4)</sup> _____	0.0	_____	III	_____ BT 290 - Business Career Seminar	0.0	_____
				III	_____ PE200 - Physical Education III <sup>(4)</sup> _____	0.0	_____
<b><u>TERM II</u></b>				<b><u>TERM IV</u></b>			
II	_____ CAL 105 – Knowledge, Nature, Culture <sup>(1)</sup>	3.0	_____	IV	_____ Humanities Requirement <sup>(1)</sup> _____	3.0	_____
II	_____ MA 119 - Multivariate Calculus and Finite Math	3.0	_____	IV	_____ BT 243 - Macroeconomics	3.0	_____
II	_____ PEP 124 or CH 115 or BIO 281 or BIO 201 – Physics II or Chemistry I or Biology and Biotechnology or Intro to Biology for Non-Sci/Eng Majors	3.0	_____	IV	_____ BT 215 - Managerial Accounting	3.0	_____
II	_____ BT 100 - Principles of Management	3.0	_____	IV	_____ BT 321 - Corporate Finance	3.0	_____
II	_____ CS105 - Intro to Scientific Computing <sup>(5)</sup>	3.0	_____	IV	_____ IS Requirement <sup>(2)</sup> _____	3.0	_____
II	_____ PE200 - Physical Education II <sup>(4)</sup> _____	0.0	_____	IV	_____ PE200 - Physical Education IV <sup>(4)</sup> _____	0.0	_____

Student Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Original  Revision

Faculty Advisor Signature: \_\_\_\_\_ Date: \_\_\_\_\_

2<sup>nd</sup> Degree

UG Records Auditor: \_\_\_\_\_ Date: \_\_\_\_\_



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Major Field: \_\_\_\_\_

Term	Course	Credits	Grade
<b><u>TERM V</u></b>			
V	BT 426 — Equity Valuation	3.0	_____
V	BT 440 – Money, Banking and Financial Institutions	3.0	_____
V	QF103 – Intro to Financial Tools & Tech	1.0	_____
V	Technology Elective <sup>(4)</sup> _____	3.0	_____
V	BT 350 – Marketing	3.0	_____
V	BT 360 – International Business	3.0	_____
V	General Elective _____	3.0	_____

<b><u>TERM VI</u></b>			
VI	BT 442 - Fixed Income Analysis	3.0	_____
VI	BT 425 - Portfolio Management	3.0	_____
VI	Technology Elective <sup>(4)</sup> _____	3.0	_____
VI	BT 301 – Strategy	3.0	_____
VI	BT 372 – Entrepreneurship	3.0	_____
VI	General Elective _____	3.0	_____

Term	Course	Credits	Grade
<b><u>TERM VII</u></b>			
VII	BT 325 – Financial Statement Analysis (or FIN510)	3.0	_____
VII	BT 330 - Social Psychology & Organizational Behavior	3.0	_____
VII	EM450 - Logistics & Supply Chain Management	3.0	_____
VII	BT 401 - Capital Structure & Strategy Audit	3.0	_____
VII	BT 411 - Senior Design I	3.0	_____

<b><u>TERM VIII</u></b>			
VIII	QF430 – Intro to Derivatives	3.0	_____
VIII	Finance Elective <sup>(5)</sup> _____	3.0	_____
VIII	BT 412 – Senior Design II	3.0	_____
VIII	BT 413 – Business Law	3.0	_____
VIII	General Elective _____	3.0	_____

<b><u>ADDITIONAL COURSES</u></b>			
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

- NOTES:
- Students are required to take two additional Humanities courses other than CAL103 and CAL105. One must be at the 100/200 level and one must be at the 300/400 level (in two different disciplines).
  - PE Requirement- All students must complete a minimum of four semesters of Physical Education (P.E.) in non-repeating courses. No credit or grades are awarded for P.E. classes. Participation in varsity sports may be used to satisfy up to three credits of the P.E. requirement.
  - Choose IS Requirement from BT 421 (Systems Analysis and Design), BT 416 (Business Process Management), or MIS 460 (IT Strategy).
  - Choose Technology Electives from a list of preapproved courses.
  - Choose Finance Electives from a list of preapproved courses.
  - Students who have computer science experience can take the more challenging course of CS115, all other students are advised to take CS105.

Student Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Original  Revision

Faculty Advisor Signature: \_\_\_\_\_ Date: \_\_\_\_\_

2<sup>nd</sup> Degree

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