



Bachelor of Science in Business, Major: Finance Freshmen Entering 2021

Stevens Institute of Technology
 Castle Point on Hudson
 Hoboken, NJ 07030-5991
 Office of the Registrar
 201.216.5210
 FAX 201.216.8030

Study Plan / Application for Candidacy (check one)

Name: _____ ID: _____ Class: _____ E-mail: _____

Instructions: Please print or type. The primary purpose of this form is to lay out the courses required to complete your degree program and when you expect to take each of them. You may then use it to track your own progress to the degree. You should revise it as needed. Please indicate the term when you expect to take each course (e.g., 19F, 19S, etc.). Roman numerals indicate the standard curriculum time schedule. If a choice of courses is given for a requirement, circle the appropriate course number. For electives, fill in the course number. Any courses taken elsewhere should be marked **TR**. An additional study plan will be required if you wish to receive a minor or a second degree.

Term	Course	Credits	Grade	Term	Course	Credits	Grade
<u>TERM I</u>				<u>TERM III</u>			
I	_____ CAL 103 - Writing & Communications Colloquium ⁽¹⁾	3.0	_____	III	_____ PEP 123 - Physics for B&T	3.0	_____
I	_____ MA 117 - Calculus for Business & Lib Arts	4.0	_____	III	_____ BT 221 - Statistics	3.0	_____
I	_____ BT 100 - Principles of Management	3.0	_____	III	_____ BT 223 - Applied Models and Simulation	3.0	_____
I	_____ BT 244 - Microeconomics	3.0	_____	III	_____ BT 321 - Corporate Finance	3.0	_____
I	_____ MIS 201 - Fundamentals of Information Systems	4.0	_____	III	_____ BT 350 – Marketing	3.0	_____
<u>TERM II</u>				<u>TERM IV</u>			
II	_____ CAL 105 - Knowledge, Nature, Culture ⁽¹⁾	3.0	_____	IV	_____ Sci.Req. - PEP 124 or CH 115 or BIO 281 or BIO 201	3.0	_____
II	_____ MA 119 - Multivariate Calculus and Finite Math	3.0	_____	IV	_____ MGT 300 – Business Communications	3.0	_____
II	_____ ACC 200 – Principles of Financial Accounting	3.0	_____	IV	_____ IS Req. - BT 421 or BT 416 or BT 466 or MIS 460	3.0	_____
II	_____ BT 243 - Macroeconomics	3.0	_____	IV	_____ ACC 215 - Managerial Accounting	3.0	_____
II	_____ MIS 110 – Creative Problem Solving in Computing	3.0	_____	IV	_____ BT 301 - Introduction to Strategy	3.0	_____
II	_____ BT 290 - Business Career Seminar	0.0	_____				

NOTES:

1. Students are required to take two additional Humanities courses other than CAL103 and CAL105. One must be at the 100/200 level and one must be at the 300/400 level (in two different disciplines).

*See Additional Notes on Reverse Side

Student Signature: _____ Date: _____

Original Revision

Faculty Advisor Signature: _____ Date: _____

2nd Degree

UG Records Auditor: _____ Date: _____



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TERM V

V _____ BT 426 - Equity Valuation 3.0 _____
 V _____ BT 440 - Money, Banking and Financial Institutions 3.0 _____
 V _____ QF 103 - Intro to Financial Tools & Tech 1.0 _____
 V _____ IS Req. - BT 421 or BT 416 or MIS 460 or BT 466 3.0 _____
 V _____ Technology Elective ⁽⁴⁾ _____ 3.0 _____
 V _____ BT 372 - Entrepreneurship 3.0 _____
 V _____ BT 330 - Social Psychology & Org Behavior 3.0 _____

TERM VI

VI _____ Humanities 100-200 Level ⁽¹⁾ _____ 3.0 _____
 VI _____ Humanities 300-400 Level ⁽¹⁾ _____ 3.0 _____
 VI _____ BT 425 - Portfolio Management 3.0 _____
 VI _____ BT 442 - Fixed Income Analysis 3.0 _____
 VI _____ Technology Elective ⁽⁴⁾ _____ 3.0 _____
 VI _____ General Elective _____ 3.0 _____

PE Required Courses ⁽³⁾

_____ PE200 - Physical Education I _____ 0.0 _____
 _____ PE200 - Physical Education II _____ 0.0 _____
 _____ PE200 - Physical Education III _____ 0.0 _____
 _____ PE200 - Physical Education VI _____ 0.0 _____

NOTES:

2. All students must complete a minimum of four semesters of Physical Education (P.E.) in non-repeating courses. No credit or grades are awarded for P.E. classes. Participation in varsity sports may be used to satisfy up to four credits of the P.E. requirement.
4. Choose Technology Electives from a list of preapproved courses.
5. Choose Finance Electives from a list of preapproved courses.
6. List deferred graduate credit or undergraduate credit not used to meet a degree requirement, including minor requirements. (See Center for Student Success for clarification)

TERM VII

VII _____ QF 430 – Intro to Derivatives 3.0 _____
 VII _____ ISE 350 - Logistics & Supply Chain Management 3.0 _____
 VII _____ BT 401 - Advanced Strategy 3.0 _____
 VII _____ MGT 411 - Senior Design I 3.0 _____
 VIII _____ General Elective _____ 3.0 _____

TERM VIII

VIII _____ BT 325 - Financial Statement Analysis (or FIN 510) 3.0 _____
 VIII _____ Finance Elective ⁽⁵⁾ _____ 3.0 _____
 VIII _____ BT 413 - Business Law 3.0 _____
 VIII _____ MGT 412 - Senior Design II 3.0 _____
 VIII _____ General Elective _____ 3.0 _____

ADDITIONAL COURSES ⁽⁶⁾

Student Signature: _____ Date: _____

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Page 2 of 2 LC Reviewed _____ Michelle Crilly Reviewed _____ Date _____ Advisor (Name) _____