2022-2023 INSTRUCTIONS FOR ELECTRONIC STOCK GIFT TRANSFER

It is easy to electronically make a gift of stock to Stevens Institute of Technology by following these steps...

1. Complete and return the accompanying Stevens Stock Gift Information Form via fax or email to:
   
   Zef Ferreira, Office of Development
   Stevens Institute of Technology
   Fax: 201-216-8247
   E-mail: zef.ferreira@stevens.edu

2. Contact your broker and provide the information listed below. Your broker will initiate the transfer of shares to the Stevens brokerage account:

   PNC Bank, N.A.
   Attn: Leah Fisher
   PNC Institutional Asset Management
   116 Allegheny Center Mall
   Mail Stop: P8-YB35-02-Z
   Pittsburgh, PA 15212
   DTC #: 2616
   Acct. #: 21420012008822
   Agent ID#: 26998
   Stevens Tax ID#: 22-1487354

3. Sit back, relax and enjoy the feeling of knowing that you have made a difference and enhanced the Stevens Experience for our students.

If you have any questions, or have any difficulty making the transfer, please contact Zef Ferreira in the Office of Development at 201-216-5247 zef.ferreira@stevens.edu, or Leah Fisher at PNC at 216-222-8220 leah.e.fisher@pnc.com.
2022-2023 Stock Gift Information Form

I wish to alert you that I am making a gift to Stevens via an electronic stock gift transfer. Below is the information needed to properly direct, acknowledge, and receipt my gift.

From (Donor Name):

__________________________________________________________

Stock Name (incl. symbol):

__________________________________________________________

Number of shares gifted:

__________________________________________________________

CUSIP number:

__________________________________________________________

Expected date of transfer:

__________________________________________________________

Broker’s name:

__________________________________________________________

Brokerage firm:

__________________________________________________________

Broker’s phone #:

__________________________________________________________

Designation/Use of Gift:

__________________________________________________________

Special notes:

__________________________________________________________

Please return the completed Stock Gift Information Form via email or fax to:

Zef Ferreira, Office of Development
Stevens Institute of Technology
1 Castle Point Terrace
Hoboken, NJ 07030
Phone: 201-216-5247
Fax: 201-216-8247
E-mail: zef.ferreira@stevens.edu