



Bachelor of Science in Business, Major: Finance First-Year Entering 2025

☐ Study Plan / ☐ Application for Candidacy (check one)

Stevens Institute of Technology
Castle Point on Hudson
Hoboken, NJ 07030-5991
Center for Student Success
Business.support@stevens.edu

Name: _____ ID: _____ Class: _____ E-mail: _____

Instructions: Please print or type. The primary purpose of this form is to lay out the courses required to complete your degree program and when you expect to take each of them. You may then use it to track your own progress to the degree. You should revise it as needed. Please indicate the term when you expect to take each course (e.g., F25, S26, etc.). Roman numerals indicate the standard curriculum time schedule. If a choice of courses is given for a requirement, circle the appropriate course number. For electives, fill in the course number. Any courses taken elsewhere should be marked **TR**. An additional study plan will be required if you wish to receive a minor or a second degree.

Term	Course	Credits	Grade	Term	Course	Credits	Grade
<u>TERM I</u>				<u>TERM III</u>			
I	_____ HASS 103 -Writing & Communications Colloquium ⁽¹⁾	3.0	_____	III	_____ BT 223 - Applied Models and Simulation	3.0	_____
I	_____ MA 110 – Linear Algebra for Business & Lib Arts	2.0	_____	III	_____ BT 221 - Statistics	3.0	_____
I	_____ MA 111 – Calculus I for Business & Lib Arts	2.0	_____	III	_____ FIN 426 – Equity Valuation	3.0	_____
I	_____ ACC 200 – Fundamentals of Financial Accounting	3.0	_____	III	_____ FIN 440 - Money, Banking and Financial Institutions	3.0	_____
I	_____ MIS 201 - Fundamentals of Information Systems	4.0	_____	III	_____ MGT 100 - Principles of Management	3.0	_____
I	_____ QF 103 - Intro to Financial Tools & Tech	1.0	_____				
I	_____ PRV 101 – First Year Experience	1.0	_____				
<u>TERM II</u>				<u>TERM IV</u>			
II	_____ HASS 105 - Knowledge, Nature, Culture ⁽¹⁾	3.0	_____	IV	_____ ACC 215 - Managerial Accounting	3.0	_____
II	_____ MA 112 - Calculus II for Business & Lib Arts	3.0	_____	IV	_____ MGT 300 – Business Communications	3.0	_____
II	_____ ECON 242 - Economics	3.0	_____	IV	_____ MGT 301 - Introduction to Strategy	3.0	_____
II	_____ FIN 321 - Corporate Finance	3.0	_____	IV	_____ MKT 350 - Marketing	3.0	_____
II	_____ MIS 110 – Creative Problem Solving in Computing	3.0	_____	IV	_____ IS Req. - BT 421 or BT 416 or BT 466 or MIS 460	3.0	_____
II	_____ MGT 290 - Business Career Seminar	0.0	_____				

NOTES:

1. Students are required to take two additional Humanities courses other than HASS103 and HASS105. One must be at the 100/200 level and one must be at the 300/400 level (in two different disciplines).



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TERM V

V	_____	ACC510/FIN510 - Financial Statement Analysis	3.0	_____
V	_____	MGT 330 - Social Psychology & Org Behavior	3.0	_____
V	_____	MGT 372 - Entrepreneurship	3.0	_____
V	_____	IS Req. - BT 421 or BT 416 or MIS 460 or BT 466	3.0	_____
V	_____	Technology Elective ⁽⁴⁾ _____	3.0	_____
V	_____	PRV 201-205 Frontiers of Technology ⁽²⁾ _____	1.0	_____
V	_____	PRV 201-205 Frontiers of Technology ⁽²⁾ _____	1.0	_____
V	_____	PRV 201-205 Frontiers of Technology ⁽²⁾ _____	1.0	_____

TERM VI

VI	_____	FIN 425 - Portfolio Management	3.0	_____
VI	_____	FIN 442 - Fixed Income Analysis	3.0	_____
VI	_____	Humanities 100-200 Level ⁽¹⁾ _____	3.0	_____
VI	_____	Science Elective ⁽³⁾ _____	3.0	_____
VI	_____	General Elective (POS) ⁽⁶⁾ _____	3.0	_____

TERM VII

VII	_____	ISE 350 - Logistics & Supply Chain Management	3.0	_____
VII	_____	MGT 401 - Advanced Strategy	3.0	_____
VII	_____	MGT 411 - Senior Design I	3.0	_____
VII	_____	QF 430 – Intro to Derivatives	3.0	_____
VII	_____	General Elective (POS) ⁽⁶⁾ _____	3.0	_____

TERM VIII

VIII	_____	Finance Elective ⁽⁵⁾ _____	3.0	_____
VIII	_____	Humanities 300-400 Level ⁽¹⁾ _____	3.0	_____
VIII	_____	MGT 412 - Senior Design II	3.0	_____
VIII	_____	MGT 413 - Business Law	3.0	_____
VIII	_____	Technology Elective ⁽⁴⁾ _____	3.0	_____

ADDITIONAL COURSES ⁽⁷⁾

_____	_____
_____	_____
_____	_____

NOTES:

2. Frontiers of Technology – **Choose 3 out of 5:**

PRV 201, PRV 202, PRV 203, PRV 204, PRV 205

3. One science course is required (list on course schedule).

4. Choose Technology Electives from a list of preapproved courses (on course schedule).

5. Choose Finance Elective from a list of preapproved courses (on course schedule).

6. POS General Electives are any 3 credit courses offered that are not already required as part of the degree.

7. List deferred graduate credit or undergraduate credit not used to meet a degree requirement, including minor requirements. (See Center for Student Success for clarification).